

## **Equities at a Glance**

## NSE All Share

	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	26,116.79	0.58%	1.94%	2.35%	-2.82%	1.56%
Market Cap (N billions)	9,027.30	0.58%	1.83%	2.25%	-2.38%	2.05%
Volume Traded (millions)	264.49	38.46%	1,205.50	4,697.80	19,956.33	64,339.39
Value Traded (N millions)	2,896.15	35.99%	10,724.37	33,300.17	170,200.83	545,834.48
NGN/USD	306.25	0.15%	0.11%	-0.03%	0.33%	54.28%
NSEASI (\$)	85.28	0.44%	1.82%	2.39%	-3.14%	-53.57%
Market Cap (\$ millions)	29,476.89	0.44%	1.71%	2.28%	-2.69%	-53.34%

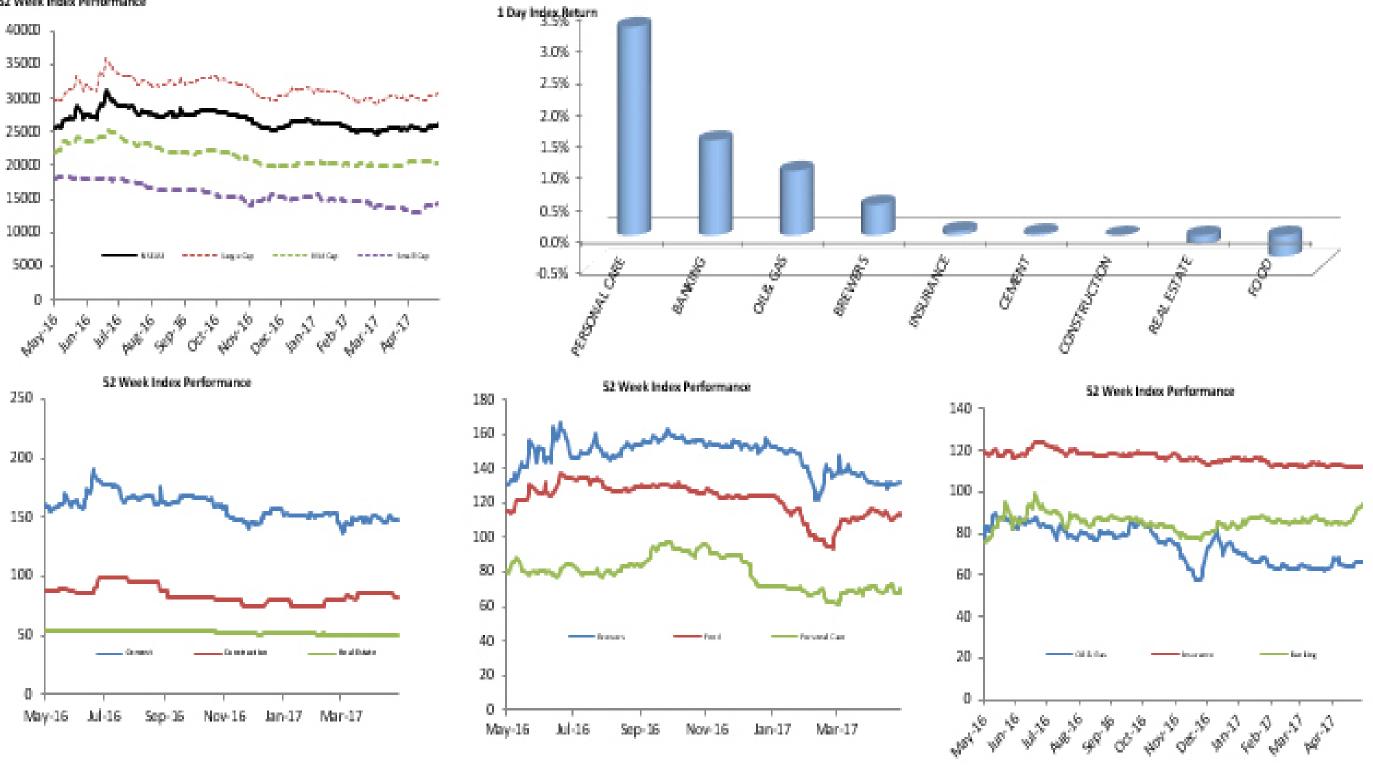
## Index Performance

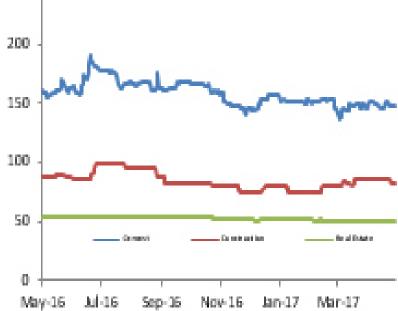
Index i enormance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.48%	5.79%	9.24%	13.59%	10.69%	11.56%	25.62%	1.50%	-6.94%
BREWERS	0.48%	0.73%	-6.31%	-14.13%	-1.53%	-16.37%	-3.71%	1.74%	-5.71%
CEMENT	0.03%	-0.04%	-3.76%	-6.67%	-1.82%	-6.36%	-8.54%	1.64%	-7.37%
PERSONAL CARE	3.25%	-3.89%	1.25%	-27.19%	-0.94%	-2.87%	-12.64%	1.68%	-6.62%
CONSTRUCTION	0.00%	-3.57%	9.78%	3.41%	-3.57%	2.32%	-5.42%	1.18%	-7.23%
FOOD	-0.33%	2.93%	4.82%	-9.75%	0.87%	-8.92%	-0.74%	1.21%	-3.57%
INSURANCE	0.07%	-0.19%	-0.93%	-5.47%	-0.57%	-3.91%	-5.99%	0.45%	-1.66%
OIL& GAS	1.01%	0.84%	3.39%	-11.81%	5.08%	-7.20%	-12.73%	1.89%	-5.64%
REAL ESTATE	-0.14%	-0.34%	-2.01%	-2.86%	0.34%	-2.38%	-5.56%	0.24%	-0.98%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.61%	2.21%	1.35%	-2.68%	2.36%	-2.55%	3.49%	1.02%	-4.64%
Mid Cap (Mid 30%)	0.20%	-0.27%	0.83%	-3.09%	2.04%	0.34%	-6.27%	0.61%	-1.95%
Small Cap (Bottom 60%)	0.15%	2.65%	-3.71%	0.73%	6.17%	-7.61%	-21.55%	0.94%	-4.82%

## **ARM Research**

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52 Week Index Performance





				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	<b>Closing Price</b>	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	160,180.43	6.74	2.12%	5.31%	-0.88%	18.66%	56.74%	7.32%	14.82%	6.74	6.17	7.05	5.81	7.05	4.18
Diamond Bank	31-Dec	25,244.82	0.80	1.27%	-3.61%	-10.11%	-28.57%	-40.74%	-5.88%	-9.09%	0.95	0.79	1.25	0.78	2.39	0.78
FBN Holdings	31-Dec	130,299.91	3.47	3.89%	-0.29%	-0.86%	13.77%	-0.86%	13.77%	3.58%	3.62	3.09	3.66	2.96	4.39	2.95
FCMB	31-Dec	25,941.55	0.93	0.00%	-8.82%	-28.46%	-15.45%	-3.13%	-23.14%	-15.45%	1.21	0.93	1.35	0.93	1.78	0.93
Guaranty Trust Bank	31-Dec	703,405.18	27.00	0.00%	3.65%	17.29%	14.89%	58.82%	8.43%	9.31%	27.00	24.17	27.15	22.90	27.15	17.11
StanbicIBTC HOLDCO	31-Dec	158,200.00	27.45	1.63%	17.21%	54.21%	61.47%	89.31%	54.39%	83.00%	27.45	18.00	27.45	15.00	27.45	13.00
United Bank For Africa	31-Dec	170,843.59	6.28	6.26%	14.18%	25.60%	46.05%	79.94%	8.84%	39.56%	6.28	5.18	6.28	4.45	6.28	3.39
Union Bank	31-Dec	83,154.81	4.94	0.00%	-1.20%	-1.20%	9.53%	4.00%	-1.20%	-10.18%	5.25	4.75	5.49	4.67	5.75	3.90
Wema Bank	31-Dec	21,323.72	0.50	0.00%	0.00%	0.00%	-12.28%	-32.43%	0.00%	-7.41%	0.50	0.50	0.55	0.50	0.84	0.50
Zenith Bank	31-Dec	497,320.46	15.70	1.62%	7.39%	0.90%	3.97%	20.86%	11.74%	6.44%	15.70	14.20	16.00	13.30	17.70	12.99
Ecobank	31-Dec	161,122.31	7.86	1.95%	0.77%	-23.69%	-19.80%	-46.53%	-9.66%	-23.54%	8.70	7.10	10.50	7.10	17.55	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	0.00%	-15.25%	-48.98%	0.00%	0.00%	0.50	0.50	0.50	0.50	1.31	0.50
Fidelity Bank	31-Dec	26,367.07	0.85	3.66%	2.41%	-4.49%	-4.49%	-19.05%	7.59%	1.19%	1.02	0.80	1.02	0.77	1.41	0.76
Sterling Bank	31-Dec	22,744.43	0.70	-1.41%	-7.89%	-6.67%	-15.66%	-54.55%	-2.78%	-7.89%	0.76	0.70	0.82	0.67	1.75	0.67
	51 Dec	22,7 44.40	0.70	1.41%	7.0770	0.0776	10.0070	34.3376	2.7070	7.0770	0.70	0.70	0.02	0.07	1.75	0.07
BREWERIES		0/ 450 44	(4.00	4 (50)	4 (70)	0.070/	07.000/	04700/	0.010/	04 5504	(1.00	(0.00	00.05	(0.00	444.00	(0.00
Guinness	30-Jun	96,452.14	61.00	1.65%	1.67%	-8.27%	-27.38%	-34.73%	0.81%	-26.55%	61.00	60.00	83.05	60.00	111.80	60.00
Nigerian Breweries	31-Dec	1,125,932.33	124.01	0.41%	0.71%	-6.84%	-13.19%	1.65%	-2.35%	-16.20%	125.15	120.11	144.50	112.82	150.00	112.82
International Breweries CEMENT & CONSTRUCTION	31-Mar	57,094.21	17.84	0.00%	0.00%	5.00%	-6.11%	-10.80%	11.50%	-3.57%	17.84	15.89	18.50	15.00	20.00	15.00
Ashaka Cement	31-Dec	24,320.46	10.96	4.98%	10.15%	0.92%	-0.99%	-43.53%	15.37%	-8.82%	2.47	2.47	2.47	2.47	2.59	2.47
Dangote Cement	31-Dec	2,845,764.74	158.99	-0.01%	-0.01%	-5.36%	-7.79%	-5.92%	-3.64%	-8.62%	4.47	4.44	4.75	4.13	8.00	4.04
C.C.N.N.	31-Dec	5,529.38	4.44	0.00%	-0.67%	-1.33%	-15.11%	-40.40%	-0.67%	-11.20%	33.00	29.61	33.00	28.01	40.00	27.30
W.A Portland Cement	31-Dec	218,595.41	50.92	0.00%	-1.13%	14.68%	2.25%	-30.25%	18.45%	24.35%	0.50	0.50	0.50	0.50	0.50	0.50
Julius Berger	31-Dec	45,975.60	39.86	0.00%	-4.98%	14.00%	4.89%	-7.30%	-4.98%	3.32%	41.95	39.86	41.95	34.83	50.93	34.83
			1.75	-2.78%	-4.98%	-29.44%	-37.50%	-54.55%	-4.90 %		1.92	1.69	3.15	1.63	4.50	1.63
UACN Property DevCo	31-Dec	3,781.25	1.75	-2.70%	-0.42%	-29.44%	-37.30%	-54.55%	7.30%	-33.21%	1.92	1.07	3.15	1.03	4.50	1.03
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	56,579.30	14.92	0.00%	-0.86%	10.19%	-17.11%	-29.95%	6.57%	2.90%	15.05	13.87	15.05	11.04	23.00	11.04
Unilever	31-Dec	126,740.42	33.50	5.31%	-5.63%	-1.47%	-33.00%	3.91%	-4.29%	-4.29%	35.50	31.81	35.50	27.81	50.01	27.81
Glaxo Smithkline	31-Dec	18,835.05	14.09	0.00%	-0.77%	-6.07%	-6.07%	-34.25%	0.64%	-10.54%	1.32	0.93	1.33	0.89	2.45	0.89
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,116.01	90.25	-5.00%	-5.00%	-19.49%	-40.18%	-37.76%	8.73%	-30.04%	104.90	87.00	129.00	76.01	159.90	76.01
Cadbury	31-Dec	16,903.82	9.30	0.00%	0.00%	1.09%	-28.19%	-43.64%	11.11%	-9.62%	9.46	8.75	10.00	7.41	20.50	7.41
Dangote Flour Mills	30-Sep	20,000.00	4.19	-0.24%	-2.10%	4.75%	6.89%	15.43%	11.73%	-1.41%	4.56	3.75	4.56	3.58	5.99	3.51
Dangote Sugar	31-Dec	76,200.00	6.23	0.16%	1.14%	3.66%	0.16%	6.50%	-4.45%	1.96%	7.16	5.80	7.16	5.71	7.19	5.71
Flour Mills	31-Mar	48,285.96	17.98	-0.11%	-0.11%	-0.11%	-5.37%	-11.43%	1.01%	-2.76%	18.00	17.50	18.50	17.20	24.99	16.20
Nestle	31-Dec	596,077.50	744.99	0.00%	4.41%	9.56%	-6.29%	9.56%	-0.67%	-8.03%	750.30	713.50	810.00	570.00	855.00	570.00
Honeywell	31-Mar	9,516.24	1.17	0.00%	0.00%	6.36%	-4.88%	-25.00%	11.43%	-10.00%	1.22	0.98	1.30	0.92	2.08	0.92
UACN	31-Dec	31,329.30	14.40	4.73%	2.86%	-5.26%	-22.58%	-20.44%	10.77%	-14.34%	15.12	13.75	17.13	12.02	22.00	12.02
OIL& GAS	01 000	01,027.00	11.10	1.7 0 70	2.0070	0.2070	22.0070	20.1170	1017770	11.0170	10.12	10.70	17.10	12.02	22.00	12.02
Forte Oil	21 Dee	97 244 22	44.00	2.33%	-2.18%	-27.87%	-63.24%	-76.84%	-7.95%	-47.89%	2 22	2.02	2 4 2	2.97	2 4 2	2.25
	31-Dec	87,266.23									3.32	3.03	3.62		3.62	2.35
Conoil Plc	31-Dec	25,919.11	33.25	0.00%	0.00%	-6.31%	-7.38%	102.13%	-5.00%	-11.29%	0.50	0.50	0.50	0.50	0.50	0.50
Mobil Oil	31-Dec	95,197.15	332.00	0.00%	-2.35%	20.29%	74.74%	124.63%	10.67%	19.00%	47.80	43.00	84.22	43.00	225.00	43.00
Oando	31-Dec	55,118.55	6.54	7.92%	14.14%	36.25%	46.64%	40.65%	30.80%	39.15%	0.50	0.50	0.50	0.50	0.50	0.50
MRS Oil	31-Dec	10,982.47	39.03	0.00%	0.00%	0.00%	-14.24%	-12.94%	0.00%	-9.74%	360.00	315.00	360.00	249.86	360.00	147.80
Total	31-Dec	100,148.76	255.00	-3.77%	-3.04%	-4.85%	-23.31%	63.43%	-5.55%	-14.72%	39.03	39.03	43.24	39.03	45.51	31.93
Eterna Oil	31-Dec	4,564.51	3.32	4.40%	8.85%	-7.26%	8.14%	19.42%	-2.06%	7.10%	35.00	33.25	37.48	33.25	42.60	17.27
SEPLAT	31-Dec	204,724.82	425.00	0.00%	3.66%	14.86%	11.84%	25.00%	7.32%	11.85%	6.54	4.94	6.54	4.30	8.05	3.61
INSURANCE																
AllCO Insurance	31-Dec	5,280.12	0.53	3.92%	1.92%	-8.62%	-15.87%	-29.33%	0.00%	-15.87%	0.50	0.50	0.50	0.50	0.50	0.50
Continental Re	31-Dec	12,083.46	1.07	-3.60%	-12.30%	-3.60%	-2.73%	3.88%	-3.60%	8.08%	0.50	0.50	0.50	0.50	0.50	0.50
Custodian & Allied	31-Dec	22,468.72	3.00	-0.99%	-0.66%	-9.91%	-23.66%	-18.26%	-6.83%	-22.88%	0.50	0.50	0.50	0.50	0.50	0.50
Mansard	31-Dec	16,800.00	1.60	1.91%	6.67%	5.26%	-19.19%	-28.57%	0.63%	-4.19%	0.50	0.50	0.50	0.50	0.50	0.50
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
AGRICULTURE																
Okomu Oil	31-Dec	41,972.04	47.05	0.00%	-1.98%	6.50%	0.11%	61.63%	-5.90%	17.13%	52.51	46.60	52.51	40.17	52.51	29.00
Presco	31-Dec	44,070.00	47.25	0.00%	5.00%	7.09%	7.75%	32.13%	0.53%	17.83%	47.25	45.00	47.25	40.10	47.25	35.02
	51-060	++,070.00	77.23	0.0076	5.00 /0	7.07/0	1.13/0	JZ. 1 J /0	0.0070	17.03/0	77.23	+5.00	77.23	-10.10	77.23	55.0Z

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 W Return
IDSON HEALTHCARE PLC	1.32	10.00%	LIVESTOCK FEEDS PLC.	0.80	29.03%	StanbicIBTC Holdco PLC	27.45	54.39%	StanbicIBTC Holdco PLC	27.45	83.00%	MOBIL OIL NIG PLC.	332.00	124.63%
DANDO PLC	6.54	7.92%	FIDSON HEALTHCARE PLC	1.32	25.71%	LIVESTOCK FEEDS PLC.	0.80	35.59%	BETA GLASS CO PLC.	46.00	51.72%	CONOIL PLC	33.25	102.13%
J B A PLC	6.28	6.26%	NPF MICROFINANCE BANK PLC	1.44	24.14%	FIDSON HEALTHCARE PLC	1.32	33.33%	U B A PLC	6.28	39.56%	U B A PLC	6.28	79.94%
JNILEVER NIGERIA PLC.	33.50	5.31%	CUTIX PLC.	1.95	14.71%	OANDO PLC	6.54	30.80%	OANDO PLC	6.54	39.15%	TOTAL NIGERIA PLC.	255.00	63.43%
ASHAKA CEM PLC	10.96	4.98%	U B A PLC	6.28	14.18%	C & I LEASING PLC.	0.65	30.00%	NPF MICROFINANCE BANK PLC	1.44	30.91%	UBA CAPITAL	2.85	62.86%
CUTIX PLC.	1.95	4.84%	OANDO PLC	6.54	14.14%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.91	28.17%	C & I LEASING PLC.	0.65	30.00%	OKOMU OIL PALM PLC.	47.05	61.63%
N.E.M INSURANCE CO (NIG) PLC.	0.87	4.82%	ASHAKA CEM PLC	10.96	10.15%	LEARN AFRICA PLC.	0.85	25.00%	LAFARGE WAPCO PLC.	50.92	24.35%	GUARANTY TRUST BANK PLC.	27.00	58.82%
JACN PLC.	14.40	4.73%	NATIONAL SALT CO. NIG. PLC	8.05	9.52%	CUTIX PLC.	1.95	20.37%	MOBIL OIL NIG PLC.	332.00	19.00%	ACCESS BANK PLC.	6.74	56.74%
MAY & BAKER NIGERIA PLC.	0.89	4.71%	ETERNA PLC.	3.32	8.85%	AIRLINE SERVICES AND LOGISTICS PLC	4.35	19.05%	PRESCO PLC	47.25	17.83%	LAW UNION AND ROCK INS. PLC.	0.76	49.02%
ETERNA PLC.	3.32	4.40%	ZENITH BANK PLC	15.70	7.39%	NPF MICROFINANCE BANK PLC	1.44	19.01%	OKOMU OIL PALM PLC.	47.05	17.13%	OANDO PLC	6.54	40.65%

Top 10 Losers														
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
UBA CAPITAL	2.85	-0.70%	TRANS-NATIONWIDE EXPRESS PLC.	0.83	-4.60%	MAY & BAKER NIGERIA PLC.	0.89	-6.32%	N.E.M INSURANCE CO (NIG) PLC.	0.87	-17.14%	CEMENT CO. OF NORTH.NIG. PLC	4.44	-40.40%
CUSTODIAN AND ALLIED INSURANCE PLC	3.00	-0.99%	JULIUS BERGER NIG. PLC.	39.86	-4.98%	CUSTODIAN AND ALLIED INSURANCE PLC	3.00	-6.83%	AIRLINE SERVICES AND LOGISTICS PLC	4.35	-20.89%	DIAMOND BANK PLC	0.80	-40.74%
STERLING BANK PLC.	0.70	-1.41%	7-UP BOTTLING COMP. PLC.	90.25	-5.00%	MEYER PLC.	0.73	-7.59%	CUSTODIAN AND ALLIED	3.00	-22.88%	ASHAKA CEM PLC	10.96	-43.53%
C & I LEASING PLC.	0.65	-1.52%	UNILEVER NIGERIA PLC.	33.50	-5.63%	BERGER PAINTS PLC	5.88	-7.84%	ECOBANK TRANSNATIONAL INCORPORATED	7.86	-23.54%	CADBURY NIGERIA PLC.	9.30	-43.64%
UACN PROPERTY DEVELOPMENT CO. LIMITED	1.75	-2.78%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.75	-6.42%	FORTE OIL PLC.	44.00	-7.95%	A.G. LEVENTIS NIGERIA PLC.	0.72	-25.00%	ECOBANK TRANSNATIONAL INCORPORATED	7.86	-46.53%
CONTINENTAL REINSURANCE PLC	1.07	-3.60%	UNITY BANK PLC	0.54	-6.90%	AVON CROWNCAPS & CONTAINERS	1.04	-8.77%	GUINNESS NIG PLC	61.00	-26.55%	SKYE BANK PLC	0.50	-48.98%
TOTAL NIGERIA PLC.	255.00	-3.77%	BERGER PAINTS PLC	5.88	-7.84%	ECOBANK TRANSNATIONAL INCORPORATED	7.86	-9.66%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.56	-28.21%	STERLING BANK PLC.	0.70	-54.55%
NATIONAL SALT CO. NIG. PLC	8.05	-4.96%	STERLING BANK PLC.	0.70	-7.89%	UNITY BANK PLC	0.54	-15.63%	7-UP BOTTLING COMP. PLC.	90.25	-30.04%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.75	-54.55%
7-UP BOTTLING COMP. PLC.	90.25	-5.00%	FIRST CITY MONUMENT BANK PLC.	0.93	-8.82%	TRANS-NATIONWIDE EXPRESS PLC.	0.83	-16.16%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.75	-33.21%	VITAFOAM NIG PLC.	2.10	-61.25%
UNITY BANK PLC	0.54	-6.90%	CONTINENTAL REINSURANCE PLC	1.07	-12.30%	FIRST CITY MONUMENT BANK PLC.	0.93	-23.14%	FORTE OIL PLC.	44.00	-47.89%	FORTE OIL PLC.	44.00	-76.84%

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